

## **The occurrence of, and economic losses caused by *Armillaria* in the Western Carpathian Mts**

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An investigation carried out in the Western Carpathian Mountains (Ujsoły, Węgierska Górka, Ustroń and Wisła Forest Districts) demonstrated a strong relationship between dieback in Norway spruce stands and the intensity of occurrence of *Armillaria ostoyae*. For the most endangered site types – mountain deciduous forest (LG) and mountain mixed forest (LMG), analyses of losses of annual volume increment and of stand productivity were performed, and their financial dimensions determined. The greatest losses – of about 8 m<sup>3</sup>/ha/year for tree stands of the age of 100 years, and 400 m<sup>3</sup>/ha for the rotation period – were found for LG (Mountain broadleaved forest) site type.

**Key words:** *Armillaria* occurrence, economic losses, spruce root rot, Carpathian Mountains

### INTRODUCTION

Root rots caused by fungi of the genus *Armillaria* represent one of the most important problems for Polish forestry. The most serious losses due to them are to be noted in coniferous stands (Sierota et al. 2003). According to data from the State Forests administration, damage due to *Armillaria* extended over a total of 144,000 ha in 1999, cf. more than 200,000 ha in 2003. Five species of the genus *Armillaria* have been recorded in Poland, namely *A. borealis*, *A. gallica*, *A. ostoyae*, *A. cepistipes* and *A. mellea* (Żółciak 1991, 1999a). While *A. ostoyae*, *A. cepistipes* and *A. gallica* are present across the country, *A. borealis* is a species of northern and central parts, and *A. mellea* is confined to just a small area near Gubin by the German border (Żółciak 2003).

*A. ostoyae* has been reported from coniferous, broadleaved and mixed stands, and in a wide range of forest habitats from fresh coniferous forest, through to moist broadleaved forest, alder-ash woodland and fertile broadleaved forest habitat in

the mountains (LMG, LG, LŁG) – including to an altitude of some 1100 m a.s.l. (Żółciak 1999b). However, its preference is for coniferous species, especially spruce, Scots pine and fir. In Poland *A. ostoyae* displays a decided dominance in managed forests. It has been noted on the greatest variety of shrubs and trees (23 species), including all the tree species native to Poland that form forests, i.e. Scots pine, Norway spruce, fir, oaks, beech and birch (Żółciak 2003).

In the pine stands of the Polish lowlands, and most notably in the spruce forests of the Western Carpathians, *Armillaria* root rot is present as an epiphytosis (Capecki 1994, 1997; Lech 2003). Furthermore, recent years have seen it appear in stands that had been considered resistant – in the beech forests of the Bieszczady Mountains and Pomerania, as well as on oaks throughout the country (Żółciak 1999b; Łakomy, Siwecki 2000). It may thus serve a useful indicator of the state of health of a forest, *inter alia* on account of the constancy of colonisation of the substratum (tree boles and roots), as well as the length of the disease process. Its presence depicts areas with a greater predisposition to other stress and injurious factors, being an indicator of the pathological state of the stand, as well as pointing to changes of an ecosystemic nature. It not only does economic damage, but also brings about changes in the functioning of a biocoenosis, leading to degradation of stands, a reduction in the productivity of the habitat, and even deforestation. This impact has been registered in the spiral disease model (Manion 1981), wherein it features as a predisposing factor, an initiating factor and a factor co-participating in the tree-dieback process.

Research has not so far been carried out in Poland with a view to discovering the level of the damage sustained by forestry through the reduced productivity of stands colonized by pathogenic fungi. As a consequence of the harmful impact of fungi from the economic point of view, damage is done to single trees and to whole groups of them, a possible result being the dieoff of whole patches of forest, necessitating premature felling. The consequent loss of growing stock may play a major role in limiting the productive potential of forest habitats.

The means of calculating losses due to damage arising in forests are as set out in the Agricultural and Forest Land Protection Act 1995 (Ustawa 1995). The level of one-off compensation for the premature felling of a stand is set as the difference between the expected value of the stand at rotation age, as detailed in the forest management plan, simplified forest management plan or forest inventory, and the value at the moment of felling (Podgórski et al. 2001). The principles for the valuation of stands and level of damage in the case of their premature felling are in turn laid down in the 2002 Regulation of the Minister of the Environment on one-off damages for the premature felling of a stand (Rozporządzenie 2002).

The work presented here had as its aim the determination of the environmental conditioning behind the occurrence of *Armillaria* root rot in stands of the Western Carpathians. In addition, the work sought to determine the size of losses as expressed in terms of reduced stand volume increment, and the current value of lost timber expressed per hectare and per year. In this, no account was taken of the losses resulting from the impact on growth of other stress factors like insect pests, air pollution and weather anomalies (droughts). Within Poland, the western part of the Carpathians encompasses the chain of mountains comprising the Beskid Śląski, Żywiecki, Mały, Wyspowy and Sądecki ranges, as well as the Gorce and Tatra Mountains. The

forests in this region are dominated by spruce, whose average volume share in the stand structure at present exceeds 62% (Szabla 2003), locally even attaining 95% (Capecki 1994). The shares taken by other species are thus markedly lower – on average beech accounts for 19% of volume, Scots pine and fir for 6% each, oak for 3%, birch for 2% and other species also for 2%. Average annual increment in these stands exceeds 4.5 m<sup>3</sup>/ha (Szabla 2003).

Forests in this western part of the Carpathians are subject to the impact of many biotic, abiotic and anthropogenic stress factors, including primary and secondary insect pests (most especially bark beetles), infectious fungal diseases (first and foremost those giving rise to root rot), weather anomalies (drought, wind and snow), and air pollution (Zwołński 2003). Root pathogens are of particular significance in this area – fungi of the genus *Armillaria* (mainly *A. ostoyae*), and *Heterobasidion annosum*, which occurs more frequently here than anywhere else in Poland's forests (Lech 2003).

## MATERIAL AND METHODS

The area chosen for study was the Ujsza Forest District, located in the boundary zone between the Beskid Żywiecki and Beskid Śląski ranges and typical of the region in terms of its stand structure and the threats posed to it. It is characterised by a high (and in recent years increasing) level of damage posed to stands by *Armillaria* root rot, as well as by differences in the degree of damage from place to place. This fact made possible the establishment in 2001 and 2002, within the District (and specifically its Ujsza sub-district), of a total of 26 2-are observation plots so selected as to take account of both the differences in the level of threat and different stand and habitat parameters (altitude above sea level and the stand structure in terms of age and species). The plots were arranged in groups of between 3 and 10 along 4 transects 700 m to 4 km long. These were found in uniform spruce forest and mixed stands (spruce-beech or spruce-beech-fir), in high-mountain coniferous forest habitat (BWG), mountain mixed coniferous forest (BMG), mountain mixed broadleaved forest (LMG) and mountain broadleaved forest (LG), at altitudes of between c. 600 and c. 1350 m a.s.l. Observation plots were subjected to assessments of the occurrence of *Armillaria*, including that on dead stumps as well on trees. The results of this assessment were compiled, together with information on the volume of deadwood removed in the years 1987-2001, by reference to stand areas in which observation plots were located (use was made of volume expressed per year and per hectare). They were then the subject of analysis of variance taking account of forest type and stand species structure as sources of variability.

Also the potential economic losses incurred as a result of the lowering of stand values on account of root-rot attacks were assessed. Estimation of damage was done for spruce stands, i.e. those most threatened by *Armillaria* and also prevalent in the Western Carpathians, occurring on the two habitat types LG and LMG. The small number of plots in the BMG and BWG habitats did not allow for any analysis in these forest habitats. Calculations also made use of data on the amount of deadwood generated in the years 1985-2001.

In determining the value of the damage, use was made of the formula below [1], this being a modification of that proposed in the Regulation of the

Minister of the Environment on one-off compensation for premature felling of a stand (Rozporządzenie 2002). This formula serves in detailing losses due to the reduced volume increment resulting from the partial damage to the stand (Zajac et al. 1998). The formula is as follows:

$$S = (W_u - W_i) \times (Z_i - Z_s) \times P \quad [1]$$

Where:

$S$  is the loss due to the reduction in increment caused by the partial damaging of the stand;  $W_u$  is the expected value of 1ha of standing trees in a stand, in line with the expenditure necessary for its development to age  $u$ ;  $W_i$  is the expected value of 1 ha of standing trees in a stand in line with the expenditure necessary for its development to age  $i$ ;  $u$  is the rotation age of the stand subject to estimation;  $Z_i$  is the stock density prior to the damage;  $i$  is the current age of the stand;  $Z_s$  is the expected stock density of the stand following the thinning out of damaged trees,  $P$  is the area of the stand in ha.

The index of expected stand value allows for a determination of the value of a stand during each year of its existence (from establishment of the plantation to felling at the rotation age). The method rests on the assumption that the whole period of life of the stand includes only two times at which direct estimates of its value can be made, i.e. 1) the age of establishment of the plantation ( $i=1$ ), at which time the value equals the cost of establishment, and 2) the rotation age  $u$  ( $i=u$ ), at which time the value is given by the combined value of the harvested wood assortments. The value of a stand at age  $i$  ( $W_i$ ) is calculated by reducing its value at the rotation age using a coefficient that differs in line with stand age (Partyka, Parzuchowska 1993; Parzuchowska et al. 1997; Zajac et al. 1998).

Indices of expected values of stands at ages  $i$  and  $u$  (with account being taken of species and stand quality classes) are set out in the tables of stand value indices constituting an annex to the aforementioned Regulation. These tables contain values in conversion units, i.e. ones expressed in  $m^3$  of raw timber. The values obtained from the valuation, expressed in terms of conversion units, are multiplied by the average wood selling price published annually by the Central Statistical Office for the purposes of calculation of the forest tax.

The assessment of the expected (potential) value of losses is made in three stages:

1. determination of the potential loss in the capacity to generate stand increment,
2. estimation of the potential decline in stock density of stands colonized by *Armillaria*,
3. estimation of the potential economic losses in the stand as *Armillaria*-induced disease progresses.

The starting point for completion of the first stage of the research was provided by data on the mean annual volume removed in the period 1985-1997 through the clearing of deadwood from variously-aged spruce stands or stands with a considerable share of spruce. Information on stands in the LG habitat was available for 16 research plots taking in stands aged 6 to 100 years. In the case of stands of the LMG habitat, the information came from 5 plots established in stands of ages 75 to 125 (Tab. 1).

Table 1  
 Characteristics of the observation plots located within Ujsola Forest District

No.	Forest habitat type	Stand structure	No. of trees	No. of stumps	No. of <i>Armillaria</i>	Altitude a.s.l.	Volume of deadwood
						m	m <sup>3</sup> /ha/yr
1	LG	S	40	26	0	1040	4.85
2	LG	S	35	0	1	1010	2.80
3	LG	S	5	5	3	785	2.16
4	LG	S	18	5	2	780	2.19
5	LG	S	23	12	7	750	13.09
6	LG	S	9	5	5	750	1.19
7	LG	S	10	12	9	720	9.88
8	LG	S	21	14	8	650	11.58
9	LG	M	17	5	4	980	6.70
10	LG	M	28	9	6	970	8.00
11	LG	M	20	7	5	900	8.58
12	LG	M	plantation	5	5	846	1.19
13	LG	M	30	12	6	810	9.14
14	LG	M	33	13	7	770	2.79
15	LG	M	young plant.	No data	No data	758	9.58
16	LG	M	plantation	2	2	660	19.59
17	LMG	S	11	8	6	990	0.57
18	LMG	S	11	7	3	1030	0.29
19	LMG	S	14	6	2	1055	1.26
20	LMG	S	19	28	6	1100	0.00
21	LMG	M	14	10	6	850	0.00
22	LMG	M	11	4	2	950	1.19
23	BMG	S	13	17	1	1140	1.26
24	BWS	S	18	7	0	1320	0.00
25	BWG	S	17	28	0	1285	0.00
26	BWG	S	34	52	0	1255	0.22

The above data allowed for the determination of relationships between the mean volume of deadwood being thinned out of spruce stands annually and the ages of those stands. These relationships are presented in Figure 1.

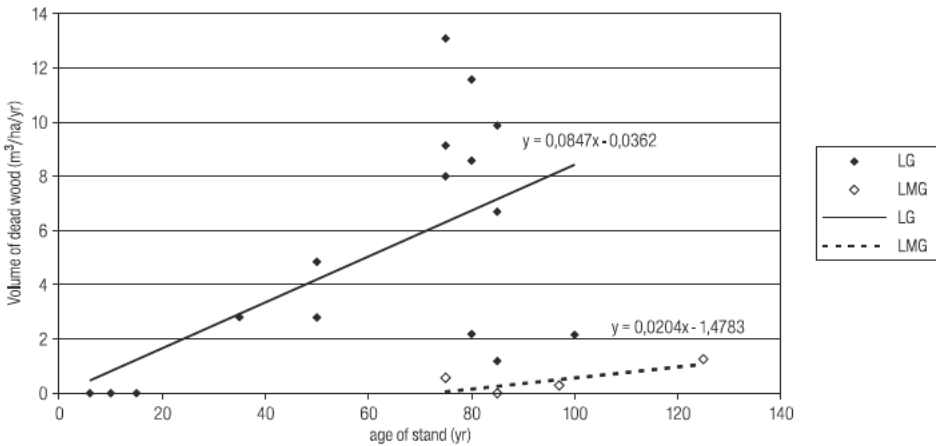


Fig. 1. Mean annual volume of deadwood in spruce stands or those in which spruce is prevalent in the habitats of mountain broadleaved forest (LG) and mountain mixed broadleaved forest (LMG).

The functional relationships obtained made it possible to determine potential losses in terms of stand increment. The potential increment of spruce stands was established on the basis of the tables of stand yield and increment (Szymkiewicz 2001), accepting that the further calculations would make use of data for current increment of wood with diameter of at least 7 cm overbark, with a stock density equal to 1.0. It was assumed that stands of habitat LG were of quality class I, while those of habitat LMG were of class II (Trampler 1990). Losses to stand increment were defined as the difference between their potential current increment overbark and the volume of deadwood removed. The results were presented in absolute terms (in m<sup>3</sup>/ha/year), as well as relatively – by reference to the percentage reduction in potential increment (Tabs 2 and 3).

The second stage involved determination of the scale of the reduction in the potential stock density of those stands subject to the unfavourable impact of *Armillaria* fungi. To this end, tables of stand yield and increment (Szymkiewicz 2001) were used to determine the reduction in the total productivity overbark of stands, as well as – for comparison – the growing stock.

The use of total productivity overbark in this case proceeds from an assumption that the process of dieback takes in, not only those trees potentially capable of surviving through to the rotation age (i.e. the main stand), but also those that would be harvested through pre-final felling (i.e. the subordinate stand). It was thereby assumed that data on the quantities of deadwood being removed encompassed both information on the volume of trees that would have been removed by thinning irrespective of the presence or absence of disease, and those that would have formed the mature stand were disease not present. Comparison of the volume of deadwood removed throughout the life of the stand with data on total potential productivity overbark in a stand not attacked by disease supplies reliable information as to the theoretical reduction in stock density.

Table 2  
Potential losses of increment in spruce stands of the LG habitat

Age (y)	Potential losses of increment overbark (m <sup>3</sup> /ha/yr)	Potential current annual increment overbark (m <sup>3</sup> /ha/yr)	Reduced increment overbark (m <sup>3</sup> /ha/yr)	Reduction in potential increment overbark (%)
25	2.1	9.5	7.4	22
30	2.5	13.3	10.8	19
35	2.9	16.5	13.6	18
40	3.4	18.7	15.3	18
45	3.8	20.4	16.6	19
50	4.2	21.0	16.8	20
55	4.6	20.5	15.9	23
60	5.0	19.5	14.5	26
65	5.5	18.5	13.0	30
70	5.9	17.5	11.6	34
75	6.3	16.6	10.3	38
80	6.7	15.8	9.1	43
85	7.2	15.0	7.8	48
90	7.6	14.2	6.6	53
95	8.0	13.6	5.6	59
100	8.4	12.8	4.4	66

Table 3  
Potential losses of increment in spruce stands of the LMG habitat

Age (y)	Potential losses of increment overbark (m <sup>3</sup> /ha/yr)	Potential current annual increment overbark (m <sup>3</sup> /ha/yr)	Reduced increment overbark (m <sup>3</sup> /ha/yr)	% reduction in potential increment overbark
30		8.8	8.8	0
35		11.7	11.7	0
40		14.1	14.1	0
45		15.8	15.8	0
50		16.9	16.9	0
55		17.1	17.1	0
60		16.7	16.7	0
65		15.8	15.8	0
70		15.0	15.0	0
75	0.1	14.3	14.2	0
80	0.2	13.6	13.4	1
85	0.3	12.8	12.5	2
90	0.4	12.1	11.7	3
95	0.5	11.6	11.1	4
100	0.6	10.6	10.0	5

Table 4  
Potential losses of total productivity overbark in spruce stands of the LG habitat

Age (y)	Size of losses overbark (m <sup>3</sup> /ha)	Growing stock (m <sup>3</sup> /ha)	Total productivity overbark (m <sup>3</sup> /ha)	Reduced volume overbark (m <sup>3</sup> /ha)	Level of loss in volume overbark (%)	Reduced total productivity overbark (m <sup>3</sup> /ha)	Size of losses to total productivity overbark (%)
25	2	70	71	68	3	69	3
30	14	125	134	111	11	120	10
35	28	189	212	161	15	184	13
40	43	262	305	219	17	262	14
45	61	338	407	277	18	346	15
50	82	410	510	328	20	428	16
55	104	475	611	371	22	507	17
60	128	530	707	402	24	579	18
65	155	574	797	419	27	642	19
70	183	610	883	427	30	700	21
75	214	640	966	426	33	752	22
80	247	666	1047	419	37	800	24
85	282	689	1126	407	41	844	25
90	319	708	1200	389	45	881	27
95	358	723	1269	365	50	911	28
100	400	734	1333	334	54	933	30

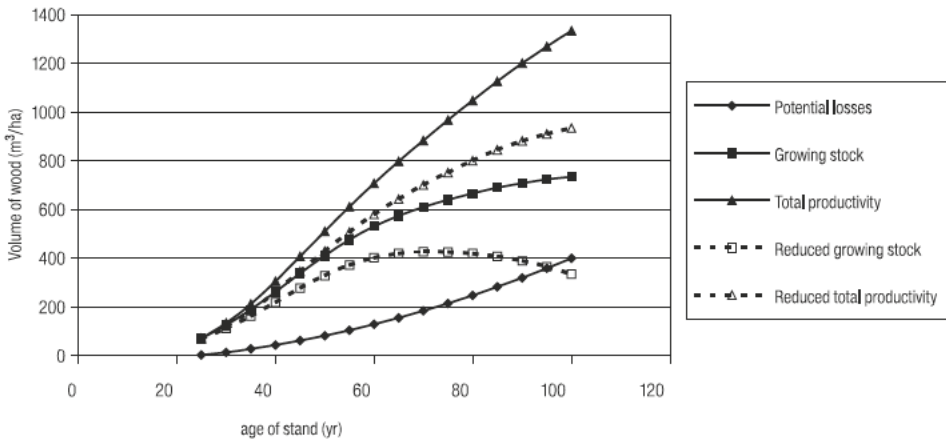


Fig. 2. Losses in spruce stand productivity in the LG habitat.

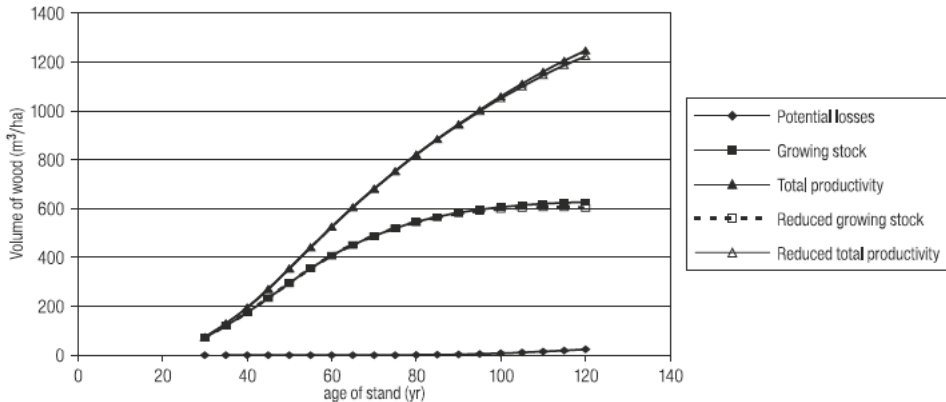


Fig. 3. Losses in spruce stand productivity in the LMG habitat.

The results obtained were presented in absolute terms (m<sup>3</sup>/ha), as well as as relative values – as a percentage reduction of the total productivity overbark and the growing stock (Tabs 4 and 5; Figs 2 and 3). The level of the losses to total productivity overbark (in percentage terms) determines the extent to which the stock density is reduced as a result of the thinning out of trees afflicted by *Armillaria* root rot.

The final stage of the research entailed the determination of potential economic losses in stands with developing *Armillaria*-induced disease. To this end, use was made of tables of stand value indices (Rozporządzenie 2002), as well as the formula discussed above [1]. The value for potential losses so obtained, as expressed in conversion units (m<sup>3</sup> of wood) was multiplied by the average selling price – of 107.7 zł/m<sup>3</sup> in 2003 (Komunikat 2003).

The MS Office 2000 (Access, Excel, Word), Statgraphics Plus for Windows and ArcView GIS v. 3.0 computer programmes were used in carrying out the analyses, tabulations and graphic presentations contained in the present study.



RESULTS

The assessment of the occurrence of *Armillaria* points to a marked concentration in plots located on the fertile habitats, i.e. LMG and especially LG. The numbers of stumps colonised by *A. ostoyae* (only this species was identified) and of trees infected by the pathogen amounted to 242 and 208 in the LG and LMG habitats respectively, when expressed per ha of stand. On plots in the poorer habitats – BMG and BWG – and at altitudes of more than 1100 m a.s.l., *Armillaria* was noted from only 1 stump (Tab.1). These habitats are also characterised by a low volume of deadwood (reaching 1.26 m<sup>3</sup>/ha/year, while the figure for the LG habitat may be as high as 19.59 m<sup>3</sup>/ha/year. Analysis of variance pointed to the statistical significance of differences in the frequency of occurrence of *Armillaria* (as expressed by the ratio of the number of *Armillaria*-affected stumps and trees to the total number of both present on the observation plot, in the case of the fertile habitats (LG and LMG) and the poor ones (of coniferous forest – BMG and BWG). The differences between broadleaved-forest-type habitats did not achieve statistical significance, however (Fig. 4). The analysis of variance also allowed significant differences in the volume of deadwood produced by the forest habitat types to be noted (Fig. 5). However, in this case it was the mountain broadleaved forest habitat (LG) that had a significantly greater amount of deadwood. The differences between coniferous forest habitats and the mountain mixed broadleaved forest (LMG) did not attain statistical significance.

However, the analyses carried out didn't statistically-significant differences in the occurrence of *Armillaria* and the volume of deadwood, in the case of the plots located in either spruce stands or mixed stands (Figs 6 and 7 respectively). This would seem to be the result of the large (over-50%) share taken by spruce where the species structure of the mixed stands is concerned (there is over 75% dominance of this species as regards the quantitative structure of stumps).

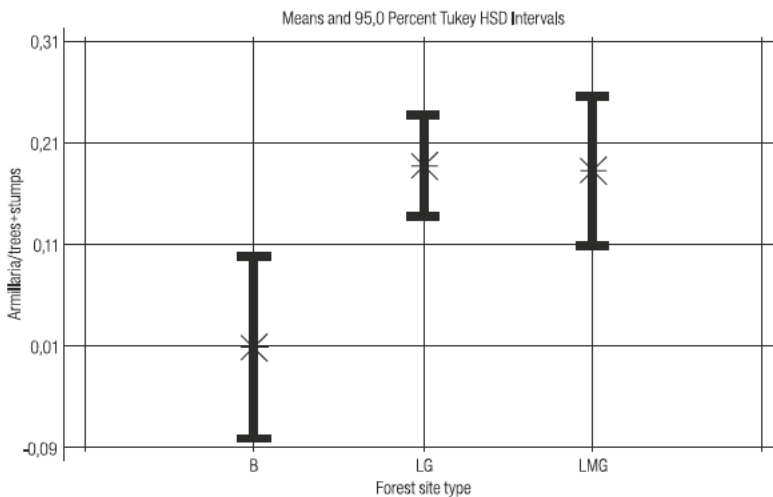


Fig. 4. Index for the colonisation of trees and stumps by *Armillaria* on the observation plots located in the coniferous forest habitat B, the mountain broadleaved forest LG and the mountain mixed broadleaved forest LMG.

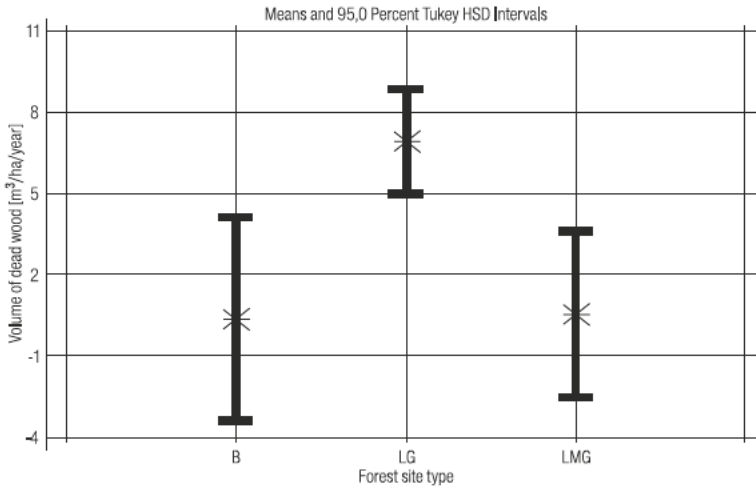


Fig. 5. Volume of deadwood on observation plots located in the coniferous forest habitat (B), the mountain broadleaved forest habitat (LG) and the mountain mixed broadleaved habitat (LMG).

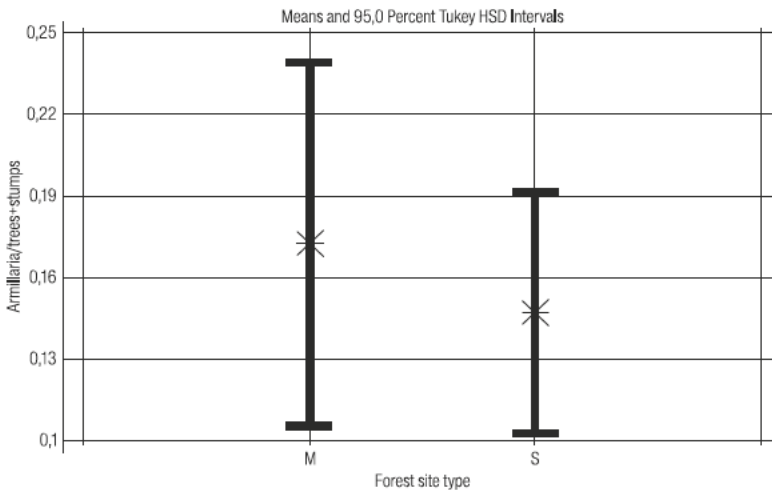


Fig. 6. Index for the colonisation of trees and stumps by *Armillaria* on observation plots in uniform spruce forest (S) and mixed stands (M).

The relationship between the mean volume of deadwood thinned out annually from spruce stands and the ages of these stands is as presented in Fig. 1. In relation to the type of habitat, this function can be described by the following formulae:

$$y = 0.0847x - 0.0362$$

in the case of the spruce stands in the LG habitat (quality class I), and

$$y = 0.0204x - 1.4783$$

for spruce stands in the LMG habitat (quality class II), where  $x$  denotes the age of the stand.

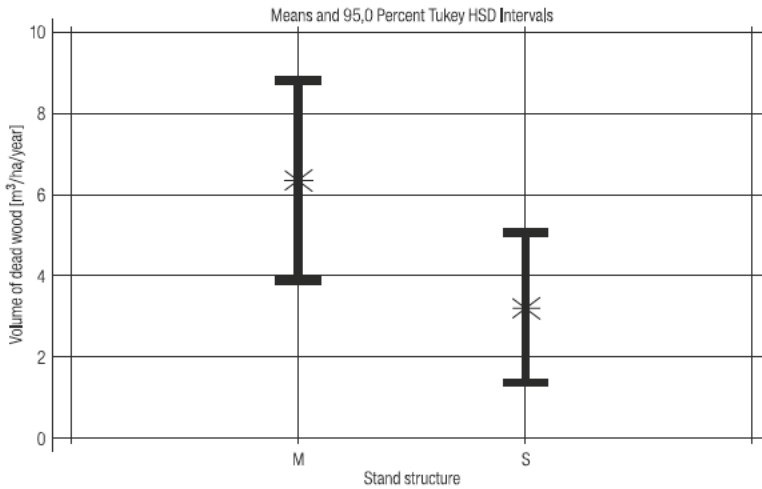


Fig. 7. Volume of deadwood on observation plots located in uniform spruce forest (S) and mixed stands (M).

The above formulae were introduced on the basis of empirical data on the amounts of deadwood being removed from selected plots within Ujsola Forest District. The straight-line relationship shows that an intensification of the phenomenon of tree-mortality is associated with increasing stand age and may be of particular significance in mature stands where the current increment is ever smaller. In this way the relative losses in the volume of stands of the older age classes are greater than is the case for the younger classes. As the presented figure (Fig. 1) makes clear, this phenomenon is only of economic significance in the LG habitat. In the case of LMG, the losses are limited and of practically no economic significance.

The calculations of loss of stand volume confirm the aforementioned relationship. A cessation of efforts to combat disease in the LG habitat leads to a loss of 30% of the total productivity overbark in a 100-year-old stand, while the figure is 38% in a 120-year-old stand (for comparison, this is a volume greater than half of that at rotation age). In the LMG habitat, the losses are inconsiderable, not exceeding 2% of the total productivity overbark (cf. Tabs 4 and 5 and Figs 2 and 3).

Results regarding the size of potential losses - should efforts to combat *Armillaria* cease - are presented for different sub-classes in Table 6, as well as graphically in Fig. 8. The course taken by the curve for the level of loss in stands of the LG habitat points to a dramatic increase in the case of 20-40 year-old stands, followed by a steady fall to the point where a value of zero is arrived at at the rotation age for the stand, albeit with potential losses being greater where a longer rotation period is adopted for a stand. Such a course to a curve reflects the method adopted in determining indices from tables of stand values: in the case of young stands, the indices are determined using the method of expenditure incurred, and hence the total costs borne in establishing and tending the young stands. In contrast, the measure for older stands bases itself around the expected value of the stand of rotation age. The lowering of the level of loss reflects the fact that a stand contains assortments that can be processed and sold, while there is also a reduction in the interval between the

Table 5  
Potential losses of total, productivity overbark in spruce stands of the LMG habitat

Age (y)	Size of losses overbark (m <sup>3</sup> /ha)	Growing stock (m <sup>3</sup> /ha)	Total productivity overbark (m <sup>3</sup> /ha)	Reduced volume overbark (m <sup>3</sup> /ha)	Level of loss in volume overbark (%)	Reduced total productivity overbark (m <sup>3</sup> /ha)	Size of losses to total productivity overbark (%)
30	0	71	74	71	0	74	0
35	0	121	130	121	0	130	0
40	0	175	195	175	0	195	0
45	0	234	271	234	0	271	0
50	0	295	354	295	0	354	0
55	0	355	441	355	0	441	0
60	0	407	525	407	0	525	0
65	0	451	605	451	0	605	0
70	0	488	681	488	0	681	0
75	0	519	753	519	0	753	0
80	1	545	821	544	0	820	0
85	2	566	885	564	0	883	0
90	3	583	946	580	1	943	0
95	5	596	1004	591	1	999	1
100	8	606	1059	598	1	1051	1
105	11	614	1111	603	2	1100	1
110	15	620	1160	605	2	1145	1
115	19	624	1205	605	3	1186	2
120	23	627	1247	604	4	1224	2

Table 6  
Level of potential loss of value in spruce stands of the LG habitat with rotation ages of up to 100 years

Age sub-class	Age (yr)	Average age (yr)	Wu	Wi	Wu - Wi	Zi	Zs	Zi - Zs	Loss (m <sup>3</sup> of wood)	Loss (zł)
II a	21-30	25	742.2	348.0	394.2	1.00	0.97	0.03	11.8	1274
II b	31-40	35	742.2	456.5	285.7	1.00	0.87	0.13	37.1	4000
III a	41-50	45	742.2	544.1	198.1	1.00	0.85	0.15	29.7	3200
III b	51-60	55	742.2	611.0	131.2	1.00	0.83	0.17	22.3	2402
IV a	61-70	65	742.2	659.9	82.3	1.00	0.81	0.19	15.6	1684
IV b	71-80	75	742.2	694.7	47.5	1.00	0.78	0.22	10.5	1125
V a	81-90	85	742.2	719.0	23.2	1.00	0.75	0.25	5.8	625
V b	91-100	95	742.2	735.9	6.3	1.00	0.72	0.28	1.8	190

loss borne and the rotation age adopted (there is a shorter period over which the costs incurred prior to the obtainment of income is prolonged, i.e. the stand rotation age achieved).

As the figures under discussion and appended tables make clear, the greatest losses were borne in stands of ages 30-40, in the LG habitat, where the rotation age exceeds 100 years – here the abandonment of prophylactic action might mean a loss of around 4600 PLN (1 euro  $\approx$  4 PLN) per ha per year. Where stands are of rotation ages up to 100 years the value is smaller – up to 900 euro/ha/year. However, there

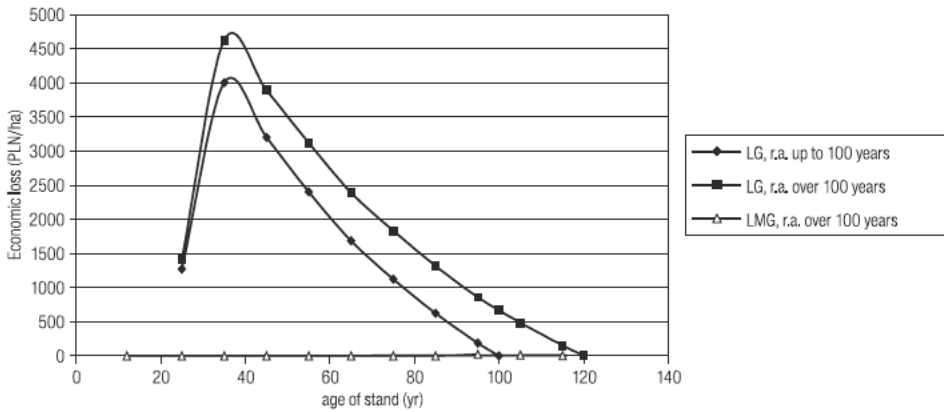


Fig. 8. Level of potential losses should the combating of *Armillaria* be abandoned in spruce stands of the LG and LMG habitats (r.a. – rotation age); 4 PLN ≈ 1 euro.

is a minimal level of loss in the stands on the LMG habitat, to the point where this need not be taken into account. Any refraining from protective activity in stands of rotation age in excess of 100 years would incur losses of up to 5 euros per ha per year in stands over 100 years old.

### CONCLUSIONS

On the basis of the above analysis, it is possible to state that:

- potentially major losses in the value of spruce stands colonised by *Armillaria* may arise in the LG habitat, though potential losses in the LMG are rather of marginal significance from the point of view of forestry management,
- the greatest economic losses may arise in stands 30-40 years old; with further increases in stand age, losses will tend to decline to the point where they are equal to zero by the time of felling,
- the level of loss is thus influenced to a marked extent by the age at which the stand is cut – with greater losses characterizing stands with longer rotation period.

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## Występowanie i ekonomiczne straty powodowane przez grzyby z rodzaju *Armillaria* we Wschodnich Karpatach

### Streszczenie

Opieńkowa zgnilizna korzeni powodowana przez grzyby rodzaju *Armillaria* stanowi, obok huby korzeni, jeden z najbardziej istotnych problemów ochrony lasu. Największe straty ponoszone są przez jednostki alp w drzewostanach iglastych: według danych RDLP powierzchnia drzewostanów w Polsce, gdzie stwierdzono szkody spowodowane przez opieńki wyniosła w 1999 roku 144 tys. ha, a już w 2003 roku szacowano ją na ponad 200 tys. ha. Choroba występuje w drzewostanach wszystkich klasach wieku zarówno iglastych, jak i liściastych. Najbardziej zagrożone są drzewostany w regionach południowych kraju (RDLP Katowice i Wrocław), w Polsce północno-wschodniej (RDLP Olsztyn i Białystok) oraz w części północno-zachodniej (RDLP Szczecin i RDLP Toruń). W niektórych rejonach dochodzi do gwałtownego nasilenia wydzielania się posuszu świerkowego, przyjmującego w wielu wypadkach postać rozpadu drzewostanów. Dotyczy to w sposób szczególny obszaru Beskidu Śląskiego

i Żywieckiego, gdzie w niżej położonych drzewostanach sytuacja jest katastrofalna. Wymuszone tempem zamierania drzew intensywne cięcia sanitarne skutkują postępującym przeredzeniem drzewostanów, co zwiększa ich podatność na dalsze szkody powodowane przez czynniki abiotyczne (wiatr, śnieg) oraz biotyczne (patogeny, owady kambiofagiczne).

W pracy zaprezentowano i przedyskutowano wyniki badań dotyczące analizy ekonomicznej kosztów zabiegów ochronnych i ograniczania strat spowodowanych przez opieńkową zgniliznę korzeni, które mogą dochodzić nawet do 1000 euro z ha. Analiza ekonomiczna kosztów związanych z ograniczaniem rozwoju patogenicznych opieńek w drzewostanach uszkodzonych i zagrożonych dostarcza informacji niezbędnych do podejmowania decyzji o konieczności wykonywania zabiegów lub ich zaniechania. Pozwolą one na opracowanie strategii polityki ochrony na różnych szczeblach decyzyjnych oraz będą pomocne przy podejmowaniu decyzji odnośnie pilności przebudowy drzewostanów (dostosowania składu gatunkowego do siedliska) lub minimalizacji szkód w nadleśnictwach o dużym zagrożeniu (np. Ujsoły, Ustroń, Wiśła).